

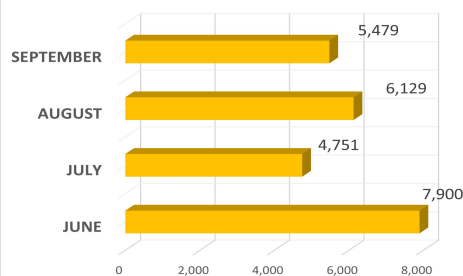
# NEWS LETTER

Port Of Hai Phong

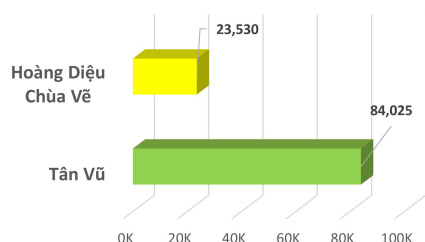
OCTOBER 2025

## SEPTEMBER OPERATIONAL RESULTS

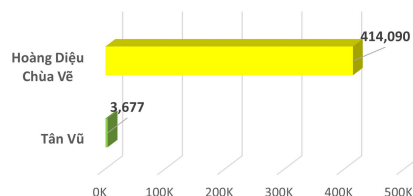
RORO THROUGHPUT (UNITS)



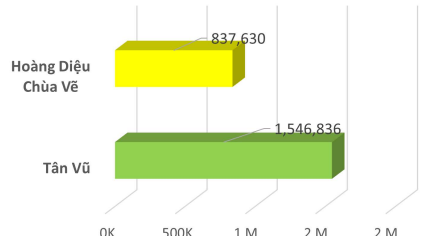
CONTAINER THROUGHPUT (TEUS)



GENERAL CARGO THROUGHPUT (TONNES)



THROUGHPUT (TONNES)



Indicators	Value
Total Vessel Calls	113 calls
Avarage Vessel Turnaround Time	18.5 hours/ call
Yard Utilization Efficiency	-----
• Tân Vũ Terminal	85.2%
• Hoàng Diệu Chùa Vẽ Terminal	67.4%



## HTIT TERMINAL (PORT OF HAI PHONG) SUCCESSFULLY WELCOMES THE LARGEST CONTAINER VESSEL EVER TO CALL AT LACH HUYEN DEEP-WATER PORT COMPLEX

On the morning of September 23, 2025, Hai Phong International Container Terminal (HTIT) – a member of the Port of Hai Phong system – successfully received the MSC KALINA vessel operated by MSC (Panama-flagged), the largest container ship ever to call at the Lach Huyen deep-water port complex. Measuring 366.07 meters in length, with a draft of approximately 16.00 meters and a maximum deadweight of 166,000 DWT, this event marks a significant milestone in HTIT's operational capacity and reaffirms its position on the international maritime map.

Just in September 2025, numerous mega container vessels called at the Lach Huyen port complex, reflecting the growing vibrancy of maritime economic activities in Northern Vietnam. Among them, MSC Group – a strategic partner and joint venture operator of Lach Huyen Terminals No.3 and No.4 (HTIT) – accounted for two-thirds of the mega vessels handled during this period, underscoring MSC's pivotal role in facilitating global trade connections through the Port of Hai Phong.

The arrival of a large mother vessel operated by MSC – the world's leading container shipping line – at HTIT reflects strong confidence in the terminal's infrastructure, equipment, and operational capabilities. This success not only demonstrates HTIT's ability to accommodate mainline vessels but also contributes to increasing cargo throughput, boosting regional logistics activities, and reinforcing the Port of Hai Phong's role in the global maritime transport network.

### TECHNICAL SPECIFICATIONS OF LARGE VESSELS CALLING AT LACH HUYEN PORT COMPLEX IN SEPTEMBER 2025

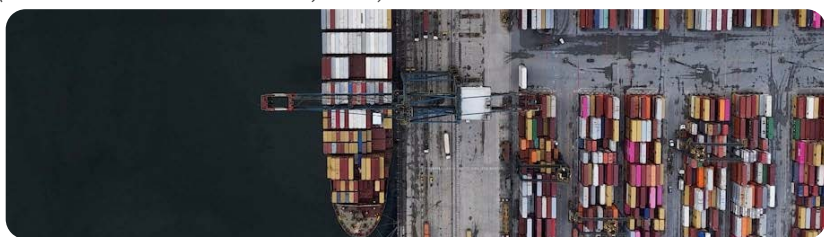
SPECIFICATIONS	MSC SAVONA	MSC KALINA	ONE SINGAPORE
LOA	365.82M	366.07M	335.94M
DWT	165.887T	~166.000T	140.233T
TEU	~14.000	~14.000	13.932
BEAM (WIDTH)	~51.30M	~51.30M	51.00M
DRAFT	16.00M	16.00M	~15.00M
SPEED	~24.1 KNOTS	24.2 KNOTS	~22 KNOTS
ENGINE POWER	~72.240 KW	73.182 KW	~59.000 KW



## SHARP DECLINE IN SEA FREIGHT RATES THREATENS SHIPPING LINES' PROFITS

According to Reuters, a sharp decline in global shipping demand has driven container freight rates to their lowest level since January 2024. The Drewry World Container Index has dropped to just USD 1,669 per 40-foot container, nearly 60% lower than the same period last year. The Shanghai–Los Angeles route currently stands at USD 2,196, below the breakeven point for major carriers such as Maersk and Hapag-Lloyd. Experts note that the industry is facing a growing oversupply of capacity as many lines continue to take delivery of new vessels despite weakening demand. This raises concerns about a potential new “price war” in the global shipping industry.

(Source: Reuters – October 4, 2025)



## HIGHLIGHTS



Yang Ming reaffirms its commitment to sustainable development by expanding its green fleet with seven new 16,000 TEU LNG dual-fuel vessels, aiming for future operation on ammonia fuel.

(Source: Container News – September 16, 2025)



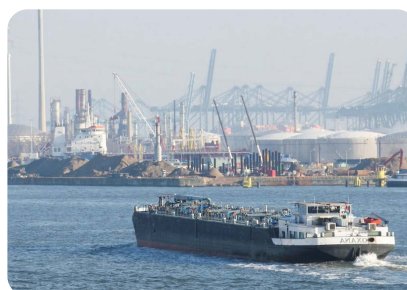
CMA CGM acquires Freightliner UK to expand its intermodal network and promote a shift from road to rail transport, advancing low-emission logistics across Europe.

(Source: CMA CGM Group – September 22, 2025)



The European Commission has imposed five-year anti-dumping duties of up to 30% on imports of hot-rolled steel coils from Egypt, Japan, and Vietnam to protect the EU steel industry.

(Source: European Commission Trade & Policy – September 26, 2025)



Maritime operations at the Port of Antwerp-Bruges (Belgium) were severely disrupted as Flemish pilots went on a four-day strike to protest the government's pension reform, causing dozens of vessels to face delays, become stranded, or be diverted.

(Source: Reuters – October 8, 2025)



On October 9, 2025, Deputy Prime Minister Bui Thanh Son signed Decision No. 2229/QĐ-TTg approving Vietnam's National Logistics Services Development Strategy, aiming to build a data-driven, green, and smart logistics model. The country targets full digital transformation across logistics enterprises and the development of at least 10 international-standard logistics centers. At the FIATA World Congress 2025 in Hanoi, global leaders highlighted the role of data, AI, and automation in optimizing supply chains. Experts from Flexport, DP World, and dnata emphasized that real-time data enhances efficiency, reduces errors, and lowers emissions, recognizing Vietnam as a regional leader in data-driven logistics transformation.



## THE 10TH VIETNAM PORTS ASSOCIATION CONGRESS – SHAPING THE FUTURE OF THE NATIONAL PORT INDUSTRY

On September 18, 2025, the 10th Vietnam Ports Association (VPA) Congress was solemnly held in Hai Phong, gathering over 500 delegates from 76 member organizations. Hosted by the Port of Hai Phong, the event marked more than 30 years of VPA's formation and development. The Congress reviewed the 9th term, set directions for the 10th term (2025–2030), elected a new Executive Committee, and outlined orientations for developing green and smart ports. The Port of Hai Phong once again affirmed its pioneering role in digital transformation, sustainable logistics, and enhancing the international standing of Vietnam's seaport industry.

The 10th Congress is not only a significant milestone but also the beginning of a new journey, propelling Vietnam's port industry toward regional and global prominence.